



**LAWYERS'
MUTUAL**
INSURANCE COMPANY

LAWYERS PROFESSIONAL LIABILITY INSURANCE

STRONG START PROGRAM APPLICATION

Claims Made & Reported Policy

Please complete this form to the best of your knowledge and return with a ***sample of the Firm's Letterhead***

I. Important Policy Features:

Policy limits: \$100,000 per claim with a \$300,000 annual aggregate.

Policy deductible: \$1,000 per claim.

No Prior Acts: the Company will not provide idemnity or defense for any claim arising out of an act, error, or ommsision occurring prior to the effective date of your first policy.

Continuing Legal Education: Years one and two require six hours per year and years three, four and five require four hours per year.

Five year program – after which a standard policy will be issued at a **20% discount** and higher deductible/limits may be requested.

II. General Information:

Full Name of Applicant: _____

Primary Address: _____

Primary Contact Number: _____

Primary Fax Number: _____

Primary Contact Email: _____

Website Address: _____

Date the Firm was Established: _____

Effective Date Requested: _____

Is the Applicant Lawyer a Solo Practitioner? Yes No

Does the applicant have a backup attorney? Yes No

Law School/Graduation Year: _____

Bar # and Admission Date: _____

Firm Business **TYPE***: _____

***TYPE** = Individual, Partnership, Professional Corporation (PC), LLP, Association, Independent Contractor, or Other.

III. Firm Management:

1. Describe the Applicant's calendars, notification, and procedure(s) for scheduling matters?

2. Describe the Applicant's system to cross reference clients to prevent potential conflicts of interest?

IV. Firm – Area(s) of Practice: Complete the table below based on the *Average Caseload during the last 3 years*

Area(s) of Practice	% of Cases	Area(s) of Practice	% of Cases
Administrative Law		Government Contracts / Municipal	
Admiralty / Marine - Defense		Healthcare	
Admiralty / Marine - Plaintiff		Immigration & Naturalization	
Anti-Trust / Trade Regulation		Immigration & Naturalization – EB-5	
Appellate		Insurance Defense	
Arbitrator / Mediator		International Law	
Banking / Financial Institutions		Juvenile Dependency	
Bankruptcy / Collection		Labor Law - Management	
Business / Investment Litigation		Labor Law - Union / Employee	
Cannabis		Landlord / Tenant / Unlawful Detainer	
Civil Rights / Discrimination		Mergers / Acquisitions	
Class Action / Mass Torts		Oil / Gas / Mineral Rights	
Commercial or Civil Litigation - Defense		Other	
Commercial or Civil Litigation - Plaintiff		PAGA	
Construction / Building Contracts		Patent Law	
Consumer Claims		Pension and Employee Benefits (ERISA)	
Copyright Law		Personal Injury - Defense	
Corporate Law		Personal Injury - Plaintiff	
Criminal Law		Real Estate	
Elder Law / Social Security		Securities / Corporate Bonds	
Employment Law		Special Practice	
Entertainment / Sports Law		Special Education	
Environmental Law		Tax Opinions	
Estate, Probate, Trusts & Wills < \$2M		Taxation	
Estate, Probate, Trusts & Wills > \$2M		Trademark Law	
Family Law / Dissolution		Workers Compensation - Defense	
		Workers Compensation - Plaintiff	

If your Area(s) of Practice are within the highlighted **Bold** section(s) please provide a brief description for each:

V. Claim Experience and Bar Discipline:

- Does the Applicant have knowledge of any act, error, omission or disagreement which might reasonably give rise to a claim or suit? ___ Yes ___ No
- Has Applicant or any current or former Lawyer at the Firm ever withdrawn or had application declined for any professional liability policy or ever had any such policy non-renewed, cancelled, rescinded or coverage restricted?
If yes, explain. ___ Yes ___ No
- Has Applicant ever withdrawn or had application declined for any professional liability policy or ever had any such policy nonrenewed, cancelled, rescinded or coverage restricted? ___ Yes ___ No
- Has the Applicant or any Lawyer at the Firm sued for fees during the past 5 years? ___ Yes ___ No
- Has any Lawyer at the Firm been charged/convicted of any State or Federal offense? If yes, explain. ___ Yes ___ No

IMPORTANT: This Policy **WILL NOT PROVIDE COVERAGE** for any actual or potential **CLAIM(S) KNOWN** to any applicant/insured **PRIOR TO THE INCEPTION OF THIS POLICY**, including matters disclosed on this application. Any such claim(s) should be reported to your current carrier prior to expiration of your current Policy.

VI. Disclosure:

IMPORTANT NOTE

The forgoing responses are true and complete. Applicant understands that the Company will rely upon the accuracy of this application and that the Company retains the right to rescind any Policy which is issued based upon an application containing false or incomplete information. Applicant hereby authorizes the release and exchange of information involving underwriting and claims matters between the Company and our past and present carriers and appoints the Company our attorney-in-fact for obtaining such information. Applicant hereby authorizes the State Bar of California to release information to the Company concerning membership, certifications and disciplinary proceedings. Applicant agrees any person or organization furnishing information to the Company pursuant to this authorization will not be liable for furnishing such information, even if the information is inaccurate or untrue.

THIS APPLICATION WILL BE CONSIDERED ONLY IF ALL QUESTIONS ARE ANSWERED, LETTERHEAD IS ATTACHED, AND THE APPLICATION IS SIGNED AND DATED BY AN OWNER, PARTNER OR OFFICER OF THE APPLICANT FIRM. APPLICANT MUST REPORT ANY CHANGES IN THESE ANSWERS OF WHICH IT BECOMES AWARE AFTER SIGNING THIS APPLICATION BUT BEFORE THE EFFECTIVE DATE OF THE POLICY. IF APPLICANT BECOMES AWARE OF ANY ACTUAL OR POTENTIAL CLAIM AFTER SIGNING THIS APPLICATION AND BEFORE THE EFFECTIVE DATE OF THE POLICY, SUCH ACTUAL OR POTENTIAL CLAIM WILL NOT BE COVERED UNDER THIS POLICY.

VII. Signature:

Signature (Owner, Partner, or Officer): _____

Print Name & Title: _____ Date: _____

Preferred Method of Contact (please select one): Email USPS

For clarification, please CONTACT our UNDERWRITERS at - 1 (800) 252-2045